

GENERAL INFORMATION SHEET (GIS)

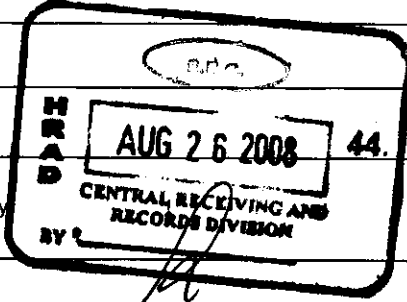
FOR THE YEAR 2008
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DMCI Holdings, Inc.		DATE REGISTERED: March 8, 1995
BUSINESS/TRADE NAME: DMCI Holdings, Inc.		
SEC REGISTRATION NUMBER: AS95002283		
DATE OF ANNUAL MEETING PER BY-LAWS: Last Wednesday of July		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-703-376
ACTUAL DATE OF ANNUAL MEETING: July 30, 2008		
COMPLETE PRINCIPAL OFFICE ADDRESS: 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City		WEBSITE/URL ADDRESS:
COMPLETE BUSINESS ADDRESS: 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City		E-MAIL ADDRESS: investor_inquiries@dmcinet.com
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co.		FAX NUMBER: 816-7362
SEC ACCREDITATION NUMBER (if applicable): 0012-FR-1		TELEPHONE NUMBER(S): 888-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:



===== INTERCOMPANY AFFILIATIONS =====

SEC REGISTRATION NO.	PARENT COMPANY	ADDRESS
N.A.	N.A.	
SEC REGISTRATION NO.	SUBSIDIARY/AFFILIATE	ADDRESS
D. M. Consunji, Inc.	0000009439	2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
DMCI Project Developers, Inc.	AS95004137	DMCI Homes Corporate Center, 1321 Apolinario St., Bangkal, Makati City
Semirara Mining Corporation	0000091447	2/F DMCI, 2281 Don Chino Roces Ave., Makati City
DMCI Power Corporation	CS200616055	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
DMCI Mining Corporation	CS200708283	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

July 2008

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: DMCI Holdings, Inc.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	5,900,000,000	1.00	5,900,000,000.00
	Preferred	100,000,000	1.00	100,000,000.00
TOTAL		6,000,000,000	TOTAL P	6,000,000,000.00

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	821	Common	2,655,494,000		1.00	2,655,494,000.00	
	18	Preferred	4,380		1.00	4,380.00	
TOTAL			2,655,498,380	TOTAL	TOTAL P	2,655,498,380.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Percentage of Foreign Equity : TOTAL				TOTAL	TOTAL P	2,655,498,380.00	
				TOTAL SUBSCRIBED P		2,655,498,380.00	

PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	821	Common	2,655,494,000	1.00	2,655,494,000.00		
	18	Preferred	4,380	1.00	4,380.00		
TOTAL			2,655,498,380	TOTAL P	2,655,498,380.00		

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
0.00 % TOTAL				TOTAL P	2,655,498,380.00	
				TOTAL PAID-UP P	2,655,498,380.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification
 ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: DMCI Holdings, Inc.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. DAVID M. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City	Y	C	Y	Chairman of the Board		112-322-093 Filipino
2. CESAR A. BUENAVENTURA No. 58 Mckinley Road, Forbes Park, Makati City	N	M	Y	Vice Chairman		121-507-656 Filipino
3. ISIDRO A. CONSUNJI No. 7 Bauhinia St., Forbes Park, Makati City	Y	M	Y	President & CEO		100-985-420 Filipino
4. HERBERT M. CONSUNJI No. 7 Bernabe St., South Admiral Village, Paranaque	N	M	Y	Vice President & CFO		110-929-710 Filipino
5. VICTOR A. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	N/A		100-985-438 Filipino
6. JORGE A. CONSUNJI 4883 Pasay Road, Dasmarinas Village, Makati City	Y	M	Y	N/A		110-929-728 Filipino
7. EVARISTO T. FRANCISCO E-224 Alexandra Condominium, No. 29 Meralco Ave., Pasig City	N	M	Y	Independent Director		100-124-104 Filipino
8. VICTOR S. LIMLINGAN 108 Celery Drive, Valle Verde 5, Pasig City	N	M	Y	Independent Director		123-105-024 Filipino
9. NOEL A. LAMAN 4/F Valero Tower, 122 Valero St., Salcedo Village, Makati City	N		N	Corporate Secretary		104-112-228 Filipino
10. ZENAIDA L. SALIPSIP 4/F Valero Tower, 122 Valero St., Salcedo Village, Makati City	N		N	Assistant Corporate Secretary		106-973-883 Filipino
11. MA. EDWINA C. LAPERAL 4688 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	Treasurer		110-929-743 Filipino
12. CRISTINA C. GOTIANUN 3/F Dacon Bldg., 2281 Don Chino Roces Avenue, Makati City	Y		Y	Assistant Treasurer		163-77-902 Filipino
13. MYRA C. REINOSO 252 Idaho St., Brookside Hills Subdivision, Cainta, Rizal	N		N	Vice President for Finance		120-120-557 Filipino
14.						
15.						

INSTRUCTIONS:
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION COMMITTEE; "M" IF MEMBER OF THE COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

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STOCK CORPORATION

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CORPORATE NAME: DMCI Holdings, Inc.

TOTAL NUMBER OF STOCKHOLDERS: 839 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. REGISTERED SECURITIES List of Stockholders as of June 20, 2008 (Record Date) is attached as Annex "A"						
	TOTAL					
2.						
	TOTAL					
3.						
	TOTAL					
4.						
	TOTAL					
5.						
	TOTAL					
6.						
	TOTAL					
7.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDYC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: DMCI Holdings, Inc.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	P0.10/common share	April 24, 2008	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) Php13,277,527.51	TOTAL NO. OF OFFICERS Seven (7)	TOTAL NO. OF RANK & FILE EMPLOYEES Seven (7)	TOTAL MANPOWER COMPLEMENT Fourteen (14)

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, NOEL A. LAMAN, CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SIX (6) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

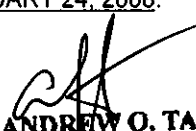
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 26TH DAY OF AUGUST, 2008 IN MAKATI CITY.


(SIGNATURE)

AUG 26 2008 SUBSCRIBED AND SWORN TO BEFORE ME, A NOTARY PUBLIC FOR AND IN MAKATI CITY, PHILIPPINES, THIS AFFIANT WHO IS PERSONALLY KNOWN TO ME AND WHOSE IDENTITY I HAVE CONFIRMED THROUGH HIS DRIVER'S LICENSE NO. N11-68-035-395, ISSUED AT QUEZON CITY ON JULY 13, 2006, BEARING THE AFFIANT'S PHOTOGRAPH AND SIGNATURE, AND WHO SHOWED TO ME HIS COMMUNITY TAX CERTIFICATE NO. 19288801 ISSUED AT MAKATI CITY ON JANUARY 24, 2008.

DOC. NO: 92 :
PAGE NO. 20 :
BOOK NO. III :
SERIES OF 2008 :


ALAN JAY ANDREW O. TAN
NOTARY PUBLIC FOR
Notarial Commission No. M-594
Notary Public - City of Makati
Commission Expires on December 31, 2008
Roll of Attorney Number
PTR No. Castillo Laman Tan Pantaleon
IBP No. & San Jose Law Firm
Office Address: Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 093282;01-02-08;Makati City
IBP No. 728839;01-02-08;Batanes Chapter
Roll No. 54636

